

TAXFILE'S
FREEDOM



TAX FILE
INVOSOFT PVT. LTD.



iTAX_{NXT}

The Complete Taxation Suite

Ultimate Solution for e-TDS/TCS Management

Me-TDS

M-CMA

Credit Monitoring Arrangement System

Complete Audit Tools for Chartered Accountant

eAuditor⁺

FREEDOM

- Simple and Elegant design.
- Easy to use software.
- Four Different products in freedom
 - I-TAXNxt • MeTDS
 - EAuditor • M-CMA

I-TAXNxt:

I-TAXNxt (one law one Software) is the software for filing Indian Income Tax Returns Forms [ITR-1 to ITR-8] easily from offline as well as online computers. This covers Computation of Income Tax as well as generation of ITR, either by the way of XML (e Filing) or a print out (Paper Filing).

COMPUTATION OF INCOME:

Intelligent copy of income details from Previous Assessment Year. Following Calculations done automatically

- **Salary:** Allowable H.R.A., Gratuity, Bonus, Pension, Compensation, Standard Deduction Depending on assessment year & Income of the assessed.
- **House Property:** Allowable Housing Loan Interest, standard Deduction etc.
- **Business:** Deemed Income u/s.44AD/AE/ADA. Deduction From commission of Insurance/P.O./Mutual Fund/saving organization etc, Depreciation u/s.32 for the full and/or Half year on the same asset in single line, direct calculation of short term capital gain/loss, if Assets is sold during the year .In the case of firms Remuneration to partners, Interest on Capital, Respective Amounts transfer to Partner Personal Case. MAT Calculation in case of Corporate Assesseees .
- **Capital Gain:** Automatic Separation of STCG, LTCG as well as 10% or 20% and Exemption Security Transaction Tax, Improvement Cost, Cost Inflation Index and deduction etc. Internal adjustment done automatically. Also direct amounts punching facility if statement prepared by other system.
- **Other Sources:** Interest, Dividend, Minor Income etc. Gift Receipt, winning from Lotteries, Horse race, Puzzles, Game show etc. Interest on NSC/KVP/IVP calculates automatically from date of Purchase and Amount of Investment.
- **Deduction:** Calculation of Deduction under chapter VI-A automatically from income detail.
- **Rebate/Relief:** Arrears of Salary u/s.89 /Relief U/S. 90 /Relief U/S.91 etc.
- **Tax & Interest:** Calculation of Applicable tax at Normal & Special rates considering Agriculture Income for rate purpose Surcharge, Marginal Relief, Education Cess Interest u/s.234A, B & Penalties.
- **Special Features:** Direct data reference from/to related such as account copy, computation of income, e-ItR, audit report etc. Pickup TDS from Excel-sheet Schedule CYLA print on user request: TDS/TCS detail print on user request Arrears Calculation Extend up to 15 year: If capital gain transaction in same day then amount transfer to speculative business: Arrears Calculation as per Sex of Assessed: Computation to ITR jumping
- Tax On Accumulated Balance Of Recognized PF Module. Aadhaar Card Number Field Add in Schedule SH (Share Holding Unlisted Company), Digital Receipt / Payment option Add in Bank Account Detail Module.
- New Schedule TPSA Insert for Details of Tax on secondary adjustments FOR A.Y. 2020-21 as per section 92CE(2A) Business Net Profit Auto Refresh, Bulk Update of E-Filing Passwords, Form61A - Statement Of Financial Transactions.

UPDATED INCOME TAX RETRUN (ITR-U):

- ITR-U or Updated Income Tax Return, is a form that allows taxpayers to update their ITRs by correcting errors or omissions within two years from the end of the relevant assessment year.
- **Section 139(8A)** under the Income Tax Act allows you a chance to update your ITR within two yr.

FORMS / RETURNS / ITR / CHALLANS :

- **ITR1** for salary Income(SAHAJ)
- **ITR2** for non-business Assessee
- **ITR3** for Proprietary Business
- **ITR4** for Presumptive Business Income 44AD/AE/ADA (SUGAM)
- **ITR5** for Firm/AOP/BOI
- **ITR6** for Corporate Assessee
- **ITR7** for Trust and Political parties
- **ITR7** E-filing verification form return
- **Form No-10E** Calculation Relief u/s. 89(1) with annexure & E-Filing
- **Form No-10IE** Option to choose New tax regime
- **Form No-10G** Application u/s.80G
- **Form No-12BA** Calculation of Perquisites
- **Form No-13** Application for Lower rate TDS with Certificate.(New Format)
- **Form No-15G** For non-deduction of TAX at Source
- **Form No-15H** For non-Deduction of TAX at Source (for Senior Citizen)
- **Form No-15I** For non-Deduction of TAX at Source

- **Form No-15J** for non-Deduction of TAX at Source
- **Form No-16** TDS Certificate for salary
- **Form No-16A** TDS Certificate, other than salary
- **Form No-24Q** Quarterly return of TDS other Salary
- **Form No-26Q** Quarterly return of salary other than Salary
- **Form No -26QB** Challan of TDS on sale of Property
- **Form No - 26QC** Challan of TDS on Rent of Property.
- **Form No - 26QD** Payment of Resident Contractors & Professionals.
- **Form No-27A** for NSDL Center
- **Form No-27C** TCS Certificate
- **Form No-27D** TCS Certificate
- **Form No-27EQ** Tax Collection at Source
- **Form No-28A** Intimation to u/s. 210
- **Form No-29B** Auditor Report for MAT Credit
- **Form No-30** Refund Claim
- **Form No-31** Certificate u/s 230(1). (New Format)
- **Form No-35** Commissioner Appeals. (New Format)
- **Form No-36** Tribunal Appeals. (New Format)
- **Form No-49A** Application for Permanent Account Number
- **Form No-49B** Application for Tax Deduction Account Number
- **Form No-67** Foreign Tax Credit
- **Correction** PAN/TAN Correction form.
- **Cover Page** Simple Sober Cover Page for Audit Report etc
- **Trust Reports** *Various Forms/Report under Bombay Public Trust Act*
- **ITNS 280** Challan for Advance Tax/Self assessment tax
- **ITNS 281** Challan for Deposit of Deducted at Sources
- **ITNS 282** Challan For Deposit Of Wealth Tax With E-filing.
- **ITNS 283** Challan For Deposit Of Fringe Benefit Tax With E-filing.
- **ITNS 284** Challan of undisclosed foreign income and assets
- **ITNS 285** Challan of Equilisation levy
- **ITNS 286** Challan of Declaration scheme 2016
- **ITNS 287** Challan of P.M.G.K.Y.

ACCOUNT STATEMENTS:

Trading account, profit and loss amount, capital account, balance sheet with summary and annexure print optionally.

- Respective data automatically Transfer to other statement & computation
- Carried forward data to next year.
- You can change Printing format and headings too.
- Address Printing Optional.
- Export/Import PNL/BS data from Account Statement.
- Interest & T.D.S Statement, Other Statement.
- Unlimited number of statement you can prepare for same party.
- **SPECIAL FEATURES:**

1. ITR code wise schedule printing facility with printing report: More than 20 customize setting in account statement
2. Preparing of balance sheet (Vertical-horizontal with schedule VI format of Income Tax act and Company Act.
3. A/c Statement to ITR Data Transfer
4. In A/c Statement data pickup from Tally, MFAT, eAuditor + and Many Accounting Software.
5. Professional Tax Entry & Report
6. Bill, Bulk bill & Fees receipt in GUI format
 - More facilities like Bill generation, Fee receipt generation are also available.

Bulk Master Information Print Facilityz

New Facility added Import Bank Detail from csv

New Facility Added send Message via Whatsapp tool

- Multi Previous Year 26AS data import facility
- Make VCF file Facility added in Party Master
- Annual value of outward supplies GST Returns
- TDS Return ACKNO. auto pick up after e-filing.

Religion Option Selection In Party Master

New Salary Display Module

Alt + Z Quick Menu (Smart Menu) Modified

New Field added Aadhaar Mobile
Template BANK DTL CSV file available in ITX
New Entry Module SFT-Transaction
Online Payment QR-CODE added in Half Bill Print
Any Logo Print Facility Available in Computatio
Useful Tips Of The Day Option Added
New Auto generate JSON File

Bulk Master Information Print Facility

Mobile Number added and Print in Bill Register

Tax Obligation Data Updated with New Report

Aadhar/Enroll Register

- Features like backup, restore, Import from I-tax.
- Tax calculator, Capital gain calculator, Currency calculator, Capital gain chart and Tax slab rate chart
- Online TAN and PAN data verification.
- Parameter settings to use I-TAX as per your requirement.
- Direct Login and eReturn Submit in Government Website.

MeTDS

Me-TDS is an Ultimate solution from Monarch for preparation of e-TDS/e-TCS return, return submission CD and paper return filing software exclusively designed as per system specified by the NSDL. Statement of TDS forms like 24Q, 26Q, 27Q, 27EQ and printing of all the TDS, TCS certificates- Form 16, 16A, 27D. And also incorporate with more than thirty reports and annexure.

- **Data import from Excel. Tds/TCS details Import From Excel and CSV Format.**
- **Validated as per NSDL format.**
- **Data Entry:** Simple Data entry module for
 1. Deductor and Deductee Master Entry
 2. TDS Challan Entry
 3. Payment Credited details
- **Return, Forms & Certificate:**
 1. 24Q, 26Q and 27EQ with or without Annexure Report
 2. Form 16(Salary Certificate), Form 16A Certificate and 27D Certificate for TCS
 3. Form 27A (TDS) and 27B (TCS)
- **Report & Ledger:**
 1. More than 30 Report-TDS Forms 24Q, 26Q and 27EQ Annexure with Report.
 2. TDS Certificate like 16 for Salaried Employee, 16A for other than salaried employee and 27D for TCS Certificate
 3. Convert all the report in GUI Format you can export GUI report in pdf, word, CSV etc.
 4. TDS payment Ledger, TDS certificate ledger, Challan pending Report etc
 5. Prepare E-Return for unlimited assesses, Revised Return facility for E-Filing.
 6. Error Report generate at the step of E-filing
 7. TDS/TCS Summary/Detailed in GUI Format
 8. Last file load while Open MeTDS
 9. Deductor search by name with one click on search box
 10. Editing in MeTDS : click from list and make changes then save it
 11. Year Wise Form 16 and 16A Print with quarterly and yearly option.
 - Auto calculation of TDS, TCS.
 - One key stroke preparation of NIL returns.
 - You can copy deductee from one deductor to other deductor.
 - You can delete multiple transactions year wise also.

Request & Download :

You can register your deductor on Traces website.

You can send request on Trace website of Form 16, Form 16A, Form 27B

Consolidated file for revised returns

Download Request Justification Report from TRAC

You can also download requested data from traces website

You can verify your lower deduction or non deduction certificate u/s197

Verify your PAN/TAN with CDBT data

Register NIL TDS Return on TRACES

Bulk PAN Verify from Deductee Master

Register NIL TDS Return on TRACES

TDS Return AckNO. Auto Pick up after E-Filing

M-CMA:

Monarch Credit Monitoring Arrangement is software for preparation of project and calculation of various figures for loan as well as interest calculation, EMI calculation

SPECIAL FEATURES

- Preparation of project report.
- Facility to enter complete quantitative details and auto calculation of various figures of the user details.
- Preparation of CMA Data and Calculation of MPBF as per Tandon and Nayak Committee.
- Preparation of Cash flow and Fund flow statement.
- Availability of term load projection, DSCR Report.
- Export to all pdf file only one click.
- Availability of auto interest calculation, EMI calculations, Rate of interest calculation, present value and maturity value calculations.
- Facility for preparation of multiple repayment schedules of the term loan.

Auto preparation of depreciation chart and term loan interest for estimated and projected years



eAuditor+ is specially designed for chartered accountant to help them for creating and e-filing Audit Report as per Notification No. 34/2013 dated 01/May-2013, An assessee required to furnish Audit report u/s 44AB/ AD / 92E and 115JB (Trust and Companies) of the Income tax Act. 1961 Facility to prepare fixed assets chart as per Income Tax Act & as per Companies Act

Generate all four accounts statement covering audit forms with pre-definable annexure as per Schedule IV and many more comparative reports for audit.

Simple and Elegant design

Easy to use software

Selection of multiple Auditors

DATA ENTRY MODULE:

Profit and Loss	Balance Sheet	Trail Balance
Note	Schedule IX	Schedule VIII
Schedule IX-C	General Details of Trust	Trust Audit

FORMS:

Form 3CA-3CD	Tax- Audit Report for Corporate Assesse
Form 3 CB-3CD	Tax- Audit Report for Non- Corporate Assesse
Form 3CEB	Tax- Audit report's Annexure
Form 29B	Report u/s 115JB- Calculation of book profit for company
Form 10B	Audit report for Trust Claim exemption u/s 11 & 12
Form 10BB	Audit report u/s 10(23C) of any Trust, Institution, College, etc.
Form 6B	Audit report u/s 142(2A) for special audit case
Form 15CA	Information to be Furnished for payment to non resident not being an company
Form 15CB	Certificate by chartered Accountant
Form 15CC	Quarterly statement furnished by the Authorised dealer for Foreign remittances
Form 61A	Statement for specified financial Transaction

SOFTWARE MAINTENANCE:

User Master
Change Password
Full Backup
Full Restore
File and System Detail
Customized backup

TASK MANAGEMENT:

Task Manager
Subject Master
User Right
Document Status

OFFICE MANAGEMENT:

Invoice : Professional Fees Bill Printing
Office : Previous Bill copy option Add white Bill
Receipt: Entry collection receipt Print on pre-Printed or Blank Stationary
Adjustment Entry : Journal entry for vatav kasar if any
Invoice register : Full/Part and Periodically
Fees Register : Full/Part and Periodically
Outstanding : Pending collection report
Client Ledger : As a Part of your Personal Account
Group Summary : Group wise outstanding

IMPORT:

Import Assesse Mfat Software, Tally, Other Sftware, JSON to 3CA - 3CD, JSON to 3CB-CD, XML to 3CA - 3CD, XML to 3CB-CD

REVISED SCHEDULE - VI (For Company):

- Profit and Loss - Balance sheet
-Cash flow statement direct and indirect method
-Caro Notes -Auditor Report
-Directors Reports -Report Preview Setting
-Auditor's Report for Company -Import Last Year Details
-Director's Report

Special Features :

Prepare form 3CA-3CD or 3CB - 3CD, form 3CEB, Form 29B with e-Filing Facility
Generation of XML with inbuilt validation
Data export in government Excel utility 3CA- 3CD and 3 CA-3CD
A define unlimited companies and multiple Auditors for audit report
Auto Generation of A/C statement through Trail Balance
User definable Head, Group, Subgroup & Account
Auto Fill up of Audit Forms (3CA,3CB,3CD with annexure)
Automatic calculation of ratio in 3CD., Direct entries in final accounts format
User definable Header and Footer(Auto)
Predefined Annexure with form 3CD
Online services like create and upload of audit form add CA for the assessee, forgot or change password, CA registration on govt. website
Features like backup, restore, Import from I-tax
Work reminder on the main screen of eAuditor+
Task management Facility and its reports
Document management for each file
Assign user rights for Forms to particulars user
Trail Balance report can be export to CSV file
UDINo Updated in report Format.
Form61A-Statement Of Financial Transactions
JSON Import of 3CA-CD and 3CB-CD

SYSTEM REQUIREMENTS :

- Windows OS version 10 and above, System should be of any bit 32/64.
(Compatible with Windows System Only)
- Dotnet Framework version required 4.5.2 and above.
- 1 GHz Processor of Windows system only.
(Dual Core Processor)(i3 4th Gen)
- Minimum 4 / 8 GB Ram Required.
- VGA or High Resolution Monitor or LCD Required with (1024 x 768) Screen Configuration.
- Minimum 100 GB HDD Space Required.
- Google Chrome Latest Version, Internet Explorer Version 11.0 or above Required.
- JRE version 8 update 51 is required.
- MS Office 2013 and above version required must.
- Adobe reader 9.0 and above version or other than any PDF Viewer Required open for GUI report.
- High Speed Internet Connection Required for E-filing or Online Software Update.

iMessenger :

Instant download & use. no waiting !
Send unlimited bulk WA messages to unlimited contacts.
Send unlimited bulk WA messages, photos, video & documents.
Import & export data from or into Microsoft Excel & .txt file.
Manage multiple Sender ID accounts.
Track each sending messages with instant chat reply's.
free Updates & Support.
Runs on Windows Operating System.
Personalized messages contains contact name & custom variables.
After send get delivery reports.
Add multi WA Accounts (Multi Channels).
Multi attachments sending in one click.
Multi text messages (Reduce chance of blocking)
Advanced sending configurations
Rotate sender numbers while sending the messages.
Group Sending
Fetch contact from WA contact
Fetch contact from WA chat
Sending Multi-Files with a caption
Set auto-reply with photos and files
Set auto-reply rules related to keywords with fast number filter
Sending Customized Message
Schedule sending.



Head Office Address : 601-602 , 6th Floor Shubh Square , Lal Darwaja , Station road, Surat - 395003.

Customer Care IVR Number : +91 95100 56789 / 9510156789 (20 Lines)

helpsurat@helpsurat.com/ssrajai@gmail.com • Website : www.i-tax.in

::: Branch Office available :::

MONARCH SOFT TAX

Mumbai : C-101, 1st Floor, Krishna Apt. Opp. Milap PVR Cinema, S.V. Road, Kandivali West, Mumbai-400067.,

Contact number: 97231-30130

MONARCH INFOTECH

Bhavnagar : S-4, 2nd Floor, Krishna Complex, Waghawadi Road, Bhavnagar-364001.

Contact number : 98243-36789 / 70464-46789

MONARCH CONSULTANCY

Rajkot : Shop No : 116, Ambika Shopping Center, 150 Feet Ring Road, Raiya Circle, Rajkot-36007.

Contact Number : 70463-26789 / 70462-26789